



**OPPORTUNE WEALTH ADVISORS PRIVATE LIMITED**

Date:

Dear Sir/Madam,

Thank you for choosing to invest through Opportune Wealth Advisors!

To ensure a seamless account opening process, please carry the below mention documents with you to our next meeting.

**CHECKLIST FOR KYC DOCUMENTS – INDIVIDUAL ACCOUNT**

<b>First Holder</b>	<b>Check √</b>	<b>Second Holder</b>	<b>Check √</b>	<b>Nominee</b>	<b>Check √</b>
3 Photos		3 Photos		2 PAN Card copies (self- attested)	
3 PAN Card copies (self-attested)		3 PAN Card copies (self- attested)		NA	
3 Aadhar card copies, or Passport front-back pages copy as Address Proof (self-attested)		3 Aadhar card copies, or Passport front- back pages copy as Address Proof (self-attested)		NA	
1 Cancelled Cheque from Bank linked to New Demat Account		NA		NA	

Regards,

Suruchi Jain  
Founder and Managing Director  
Opportune Wealth Advisors Private Limited  
Mobile: +91-98202-33523  
Email: [Suruchi@opportunewealth.com](mailto:Suruchi@opportunewealth.com)

Registered Office: Flat 10 A, Harbour Heights – ‘A’, N.A. Sawant Marg, Colaba, Mumbai – 400 005.

| Phone: +91-22-2204-3523, +91-22-2204-8557 | Email: [opportunewealth@gmail.com](mailto:opportunewealth@gmail.com) |

CIN: U74999MH2016PTC280611