OPPORTUNE WEALTH ADVISORS PRIVATE LIMITED

JOB PROFILE:

- **Job Title: Equity Research Analyst -- Fundamental Research (Full Time Role)**
- About the company: Opportune wealth is an upcoming Investment advisory firm and mutualfund distributor

JOB DESCRIPTION:

- Researching Indian and International companies across sectors.
- Aligned with fundamental research methodology – in Porter's Five Forces, Moat Methodology and looking at return metrics – before investing in a company.
- Deep industry research capability across sectors like banking, financial services, pharma, consumer, IT and technology.
- Maintaining DCF models for each company, updating them each quarter. Workingindependently to form a view on a company and deliver models.
- Good understanding of Accounting policies, Tax policies, and ability to project balance sheet, profit and loss numbers for a company.
- Writing Notes for IPO, quarterly earnings.
- Creating Power point presentations for pitching a company to client.
- Learning data extraction software used for equity research and mutual fund research.Providing data and charts, as and when needed by management.
- Accuracy with data and advanced excel skills needed.
- Excellent communication skills and people skills. Comfort in pitching to clients.
- Ability to work independently with limited guidance or day-to-day oversight. Ability to work in a high-pressure environment. Ability to multi-task and work with a Can-Do attitude.
- Strong ethics and integrity.

Minimum Experience Requirements:

- 2-4 Years in equity research team of sell side / buy side broking / investment firm
- Bachelors Degree in Economics, or Finance, or Commerce, or Accounts compulsory
- Post-Graduate degree in financial management/ equity markets, beneficial
- NISM Exam cleared in Research Analyst exam compulsory
- NISM Exam cleared in Mutual Fund Research, beneficial

Office Timings: Monday to Friday (9:00 AM to 6:00 PM) – Occasional Saturdays for pending work,if any.

Office Location @ COLABA, MUMBAI

Interested Candidates should email: opportunewealth@gmail.com

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ABOUT US:

Opportune Wealth Advisors Private Limited offers a complete range of wealth management solutions including financial planning, direct equity investments and mutual fund investments.

Our aim is to help our clients grow and preserve their wealth, in a manner that helps them achieve their financial goals. We help clients allocate their capital in a way that will ensure long term appreciation of their wealth and purchasing power over time.

While advising on equity investments, we conduct fundamental research to find quality companies, whose value per share we hope will appreciate manifold over the next 10 years to 20 and 30 years.

For more information visit our website: https://opportunewealth.com/